

AGENDA OF 6th COC MEETING OF SUNSHINE INFRABUILD CORPORATION LIMITED

Agenda No.	Agenda Item
A. List of matters to be discussed/noted	
1	Mr. Pawan Kumar Goyal, the Resolution Professional ("RP"), to chair the COC meeting of Sunshine Infrabuild Corporation Limited.
2	To take roll call of participants including those attending through video conferencing or other audio and visuals means, if required.
3	To ascertain the quorum of the meeting in accordance with Regulation 22 of the CIRP Regulations
4	To approve the minutes of Fifth COC Meeting held on 12.09.2020.
5	To take note of the amendment in COC constituted by the RP, if any, and respective voting share.
6	<ul style="list-style-type: none">To discuss future Course of Action including Liquidation of CD.To discuss and make estimation of liquidation Cost.
7	To note and discuss the methodology of voting
B. List of issues to be voted upon after discussions in the meeting	
8.	To propose liquidation u/s 33 of the I&B Code, 2016 and to authorize RP to file the liquidation application.
9.	To appoint Mr. Pawan Kumar Goyal, Resolution Professional, having Registration No. IBBI/IPA-001/IP-P00875/2017-2018/11473 as Liquidator of Sunshine Infrabuild Corporation Limited and to decide liquidator fee.
10.	To discuss and vote upon the Regulation 39C that liquidator may sell CD as going concern.
11.	To approve the fee of legal counsel for filing the appropriate application for liquidation before the Hon'ble Adjudicating Authority.
12.	To discuss and approve Estimated CIRP cost till liquidation order.
13.	Further Resolutions in accordance to agenda.
C.	Any other matter with the permission of chair/ permission of CoC as per Regulation
D.	Vote of Thanks.

Notes to the Agenda & format of Authority Letter (As per Annexure - A) appended here to are an integral part of this Notice.



Pawan Kumar Goyal
(RP of Sunshine Infrabuild Corporation Limited)
email for correspondence:- cirpsicl@gmail.com
email registered with board:- ca.pawangoyal@gmail.com
Mobile:- 9313502143

**304, D. R. Chamber 12/56, D. B. Gupta,
Karol Bagh, New Delhi-110005**

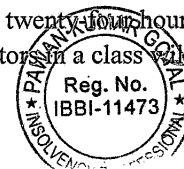
**Date: 23.09.2020
Place: New Delhi**

NOTES

It is an integral part of NOTICE OF SIXTH MEETING OF COMMITTEE OF CREDITORS OF SUNSHINE INFRABUILD CORPORATION LIMITED under regulation 21 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons, Regulations 2016) and under provision of section 21 of I & B Code, 2016, Scheduled to be held on 30.09.2020 at 3:30 P.M onwards at venue as mentioned in herein above.

In terms of Regulation 13 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016 ("IBBI Regulations") the list of creditors is available for inspection with prior notice.

1. As per Regulation 21 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), the authorized representative of the respective Creditors to whom notice has been sent on registered e-mail Id, may attend / participate and vote (as applicable) in the aforementioned meeting. **One AR only for one FC can participate and vote.**
2. Those Participants who would desire to depute authorised representative shall inform the Insolvency Professional at least 48 hours in advance of the Meeting of the identity of the authorized representative who will attend and vote at the meeting on its behalf. The Authorized Representative is requested to carry proof of Identity for verification purpose. The authorized representatives are requested to carry an authority letter as per the format attached as **Annexure A**.
3. As per Regulation 13 (2) of CIRP regulations the list of creditors is available for inspection at the venue of the meeting i.e. as shown above.
4. A participant being a Financial Creditor and member of COC shall only be entitled to vote at the meeting or on voting by electronic means. The Director of the Corporate Debtor and representative of the Operational Creditor(s), if any attending the meeting shall not have any right to vote at the meeting and shall not form part of the quorum. A financial creditor being a related party of a corporate debtor shall not have any right of representation participation or voting in the meeting.
5. The Participants may also attend the aforementioned meeting through video conferencing or other audio and visual means. If any participant desires to attend the aforementioned Meeting through such means, may kindly inform the undersigned at least 48 hours (**excluding holidays**) before the time fixed for the meeting at his E-mail: cirpsicl@gmail.com, to enable RP to make necessary arrangements for participation and communication to all participants the process for participation through video conferencing or other audio and visual means.
6. It is to be noted that the participants attending the aforementioned Meeting through video conferencing would also be considered as part of quorum for the aforementioned meeting and a roll call will be carried out as per Regulation 24 (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for such Participants.
7. In case where all members are not present then as per regulation 25 (3) of IBBI (CIRP) Regulation, the resolution professional shall take a vote of the members of the committee present in the meeting, on any item listed for voting after discussion on the same and as per regulation 25(5)(b) seek a vote of the members who did not vote at the meeting on the matters listed for voting, by electronic voting system in accordance with regulation 26 where the voting shall be kept open for at least twenty-four hours from the circulation of the minutes. However AR of the financial creditor in a class will vote only



after taking mandate from creditors in class

8. At the conclusion of voting at the meeting, the decision taken on each of the items along with the names of the members of the CoC who votes for or against the decision, or abstained from voting will be announced.

Brief Notes on Agenda points for the Meeting

Agenda Item no 5

To take note of the amendment in COC constituted by the RP, if any, and respective voting share.

No new claims are received after the updations of claim list on 6.8.2020 and therefore no change in the constitution of CoC .The updated claims list as on 06.08.2020 is already circulated and is available in RP office for inspection.

Agenda Item no 6

To discuss future Course of Action including Liquidation of CD.

In fifth meeting, CoC has rejected the proposal for fresh invitation for EOI from prospective Resolution applicants for resolution Plan of the CD. Further as per communication received from AR of the financial creditors in class, the members have requested AR to propose for sale of assets of CD and therefore COC to discuss for future course of action including proposal for liquidation of CD.

To discuss and make estimation of liquidation Cost.

In case COC decides to liquidate the Corporate Debtor, as per regulation 39B of CIRP regulations estimation to be made for liquidation cost and value of liquid assets of the CD. In case value of liquid assets are less than the estimated liquidation cost, coc to approve plan for providing for contribution for meeting the difference.

Agenda Item no 8 to 11

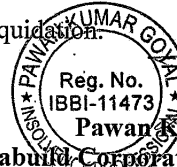
In case, COC propose for liquidation of the CD, the proposed resolutions at item no 8 to 11 need to be discussed and voted.

Mr . Pawan Kumar Goyal, Resolution Professional, having Registration No. IBBI/IPA-001/IP-P00875/2017-2018/11473 gives his consent in form AA to act as Liquidator of Sunshine Infrabuild Corporation Limited, if appointed.

Agenda Item no 12

To discuss and approve Estimated CIRP cost till liquidation order.

RP will submit in the meeting the estimated CIRP cost till liquidation order.



Pawan Kumar Goyal
(RP of Sunshine Infrabuild Corporation Limited)

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Mobile:- 9313502143

Communication address:-

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Date: 23.09.2020

Place: New Delhi